

CLIENT AND VEHICLE INFORMATION

SALES CONSULTANT: _____

DATE: _____

VEHICLE INFORMATION

SELECTION: _____

FEATURES: _____

KMS / YR: _____ STOCK #: _____

OCCUPATION: _____

OCCUPANTS: _____

OTHER VEHICLE: _____

FINANCIAL DIMENSIONS

PAYMENT RANGE: _____

PRICE RANGE: _____

UP TO?: _____

DOWN PAYMENT: 5% TAXES + _____

PRE-APPROVAL: YES NO

CURRENT VEHICLE

YEAR: _____ REMAINING PAYMENTS: _____

MAKE: _____ BALANCE OWING: _____

MODEL: _____ TO WHOM: _____

KMS: _____ FEATURES: _____

ORIGINAL OWNER: YES / NO _____

REASON FOR CHANGE?: _____

CLIENT INFORMATION

CLIENT NAME: _____

ADDRESS: _____

HOME #: _____ CELL: _____

WORK # _____

E-MAIL: _____

DELIVERY TIME FRAME: _____

OTHERS INVOLVED: _____

S P A C E

PRESENTATION SERVICE WALK

DEMONSTRATION PROPOSAL

NOTES